

Air Products Overview

We Are Air Products

\$10.2

billion in revenue

\$1.6

billion operating income

operations in over

fifty

countries

273

on Fortune 500 list

21,600

employees

thirty+

industries served

1800

miles of industrial
gas pipeline

seven+

decades in business

160

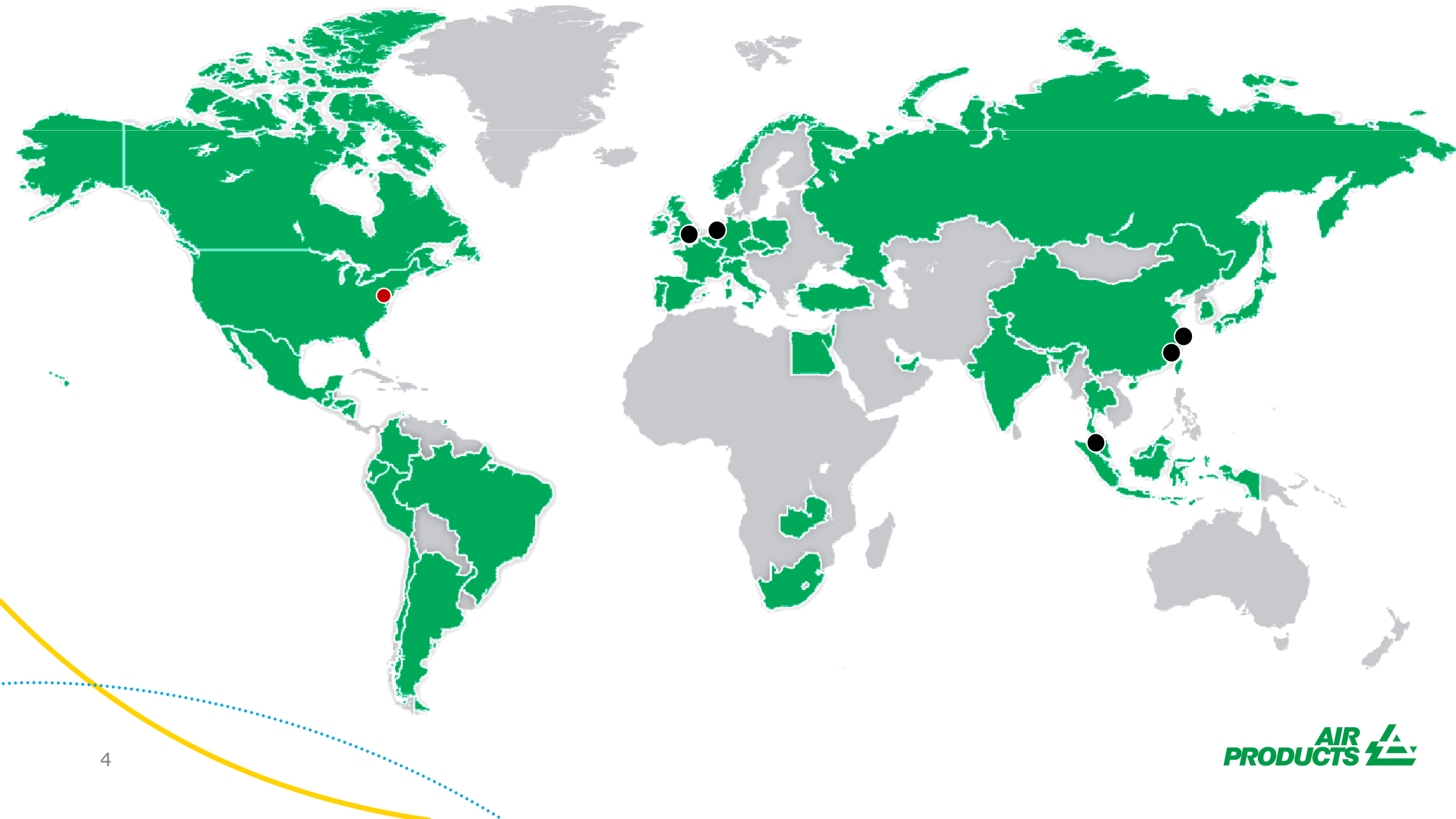
hydrogen fueling
stations

We Are Air Products

- We make transportation fuels cleaner with **hydrogen . . .**
- We make semiconductors faster and displays brighter with **electronic materials . . .**
- We make coatings and adhesives more environmentally friendly with **performance materials . . .**
- We make remote natural gas economical to transport with **liquefied natural gas heat exchangers . . .**
- We make the cost of energy cheaper by supplying **oxygen for coal gasification . . .**
- We make **oxyfuel burner technology** that enables metals, glass, pulp and paper, and cement makers to use less energy and lower emissions . . .

Global Reach

- Corporate headquarters
- Regional head office



Our purpose

We make the world more productive, energy-efficient and sustainable.

Our values

Accountability

It's each of us being responsible for our actions and delivering results for the enterprise.

Customer focus

It's creating value for our customers.

Innovation

It's cultivating ideas to deliver improvement and growth.

Integrity

It's behaving ethically and being true to our words.

Respect

It's treating all people with dignity and valuing the collective power of teamwork.

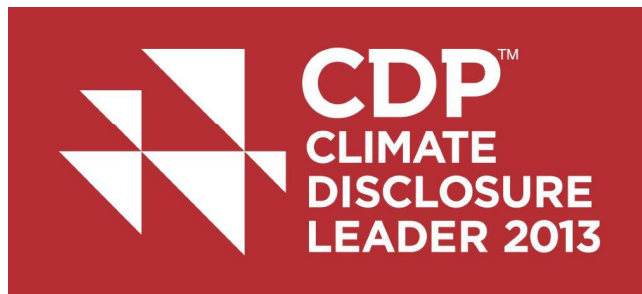
Sustainability

It's safely and responsibly caring for each other, our communities, and the global environment.

Honors for Innovation and Sustainability

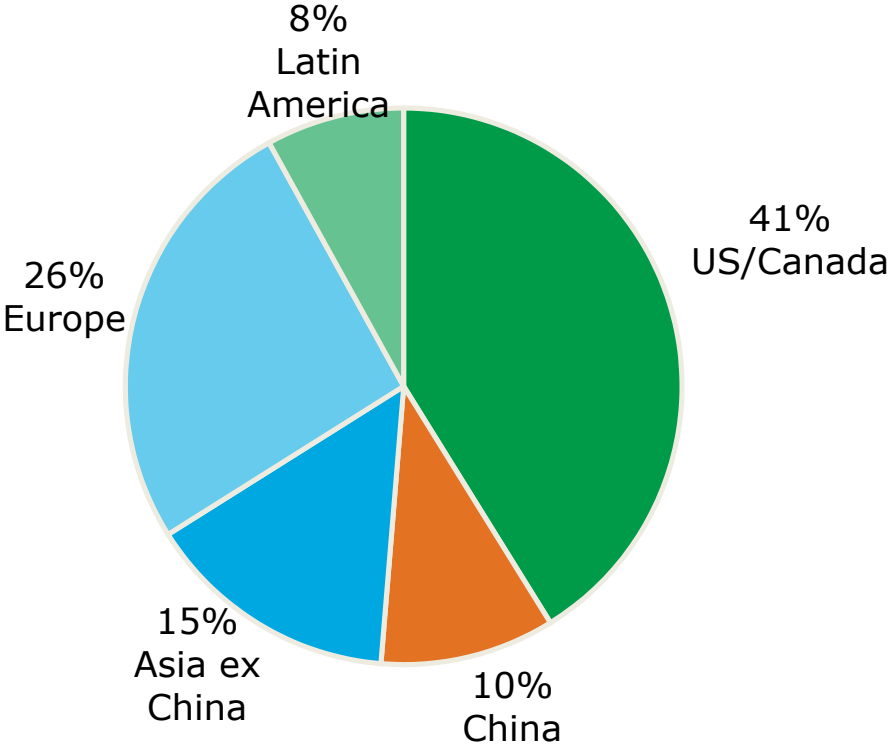
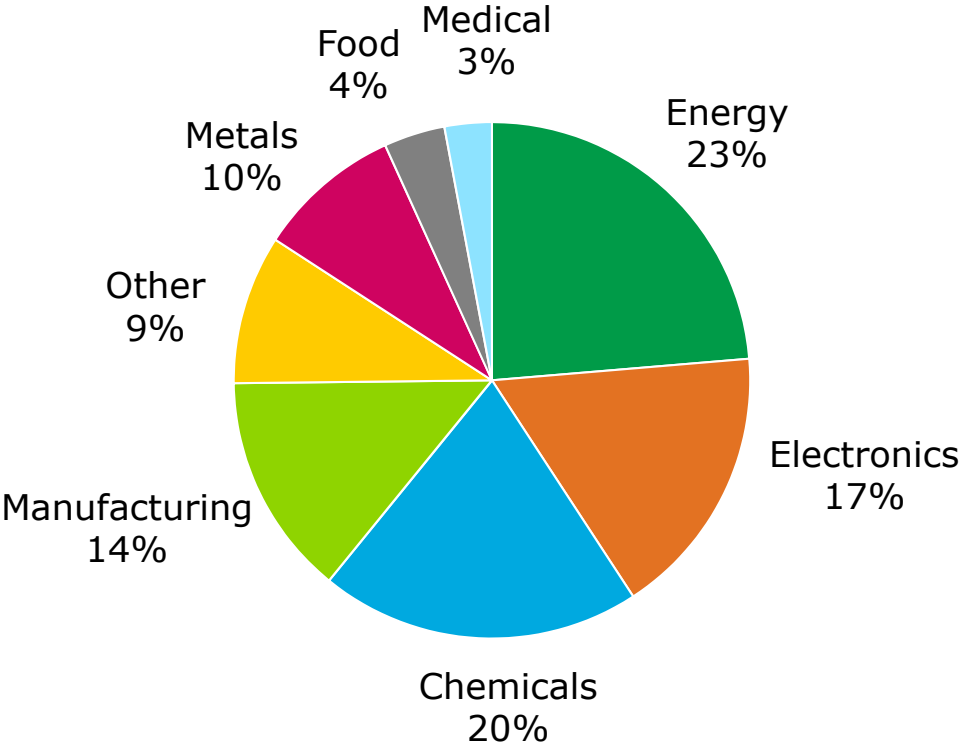


MEMBER OF
**Dow Jones
Sustainability Indices**
In Collaboration with RobecoSAM



Air Products at a Glance

- \$10+ Billion in FY13 revenues across diverse markets and geographies



Air Products Hydrogen Leadership

#1 market share for over two decades

We are a global leader in hydrogen experience – owning over 80 hydrogen plants around the world

We provide customers with safe, efficient and reliable over-the-fence hydrogen supply

Global alliance with Technip for optimal supply

Global demand for hydrogen drivers:

- Transportation fuels growth
- Regulations for cleaner fuels
- Heavier, sour crude



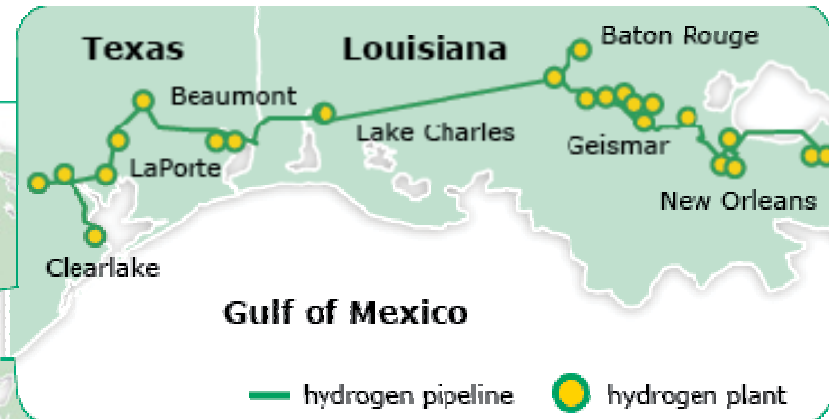
Air Products Hydrogen Leadership

A new standard for reliability

Major hydrogen pipelines



World's largest H₂ pipeline system



- U.S. Gulf Coast
- 600 miles (965 km) of pipeline
- >1.4 billion SCFD (>1.5 million Nm³/hr) total capacity

Thank you...
tell me more